

NIEDERER KRAFT & FREY

ATTORNEYS-AT-LAW

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Edgar H. Paltzer

Partner

Dr. iur., Attorney-at-law, LL.M., TEP

Certified Specialist SBA Inheritance Law

AREAS OF PRACTICE

- » Banking, Finance
- » Private Clients

LANGUAGES

German
English
French

PROFESSIONAL MEMBERSHIPS

Swiss Bar Association
Zurich Bar Association
International Bar Association IBA, LPD Council Member
American Bar Association ABA
Society of Trust & Estate Practitioners STEP
The International Academy of Estate and Trust Law, Executive Council Member
International Tax Planning Association ITPA

MAIN ACTIVITIES

International Estate Planning
Inheritance and Succession
Individual Taxation
Trusts and Foundations
Onshore- and Offshore Companies
Private Banking Law

EDUCATION

Certified Specialist SBA Inheritance Law, 2008
Recognized as Trust and Estate Practitioner (TEP) by STEP 1994
Universities of Geneva and Zurich,
Dr. iur., 1989
Admitted to the New York Bar 1988
New York University, School of Law,
USA, LL.M., 1987
Admitted to the Bar 1984



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PUBLICATIONS

Trusts in Switzerland
by Paltzer Edgar H., Schmutz Patrick
in: World Trust Survey, London 2010, S. 549-568

Switzerland: Estate planning with foreign family foundations - an assessment of the conflict of law and tax issues arising
by Schmutz Patrick, Paltzer Edgar H.
Trusts & Trustees 2009

Switzerland: are charitable trusts an alternative to charitable foundations?
by Paltzer Edgar H., Schmutz Patrick
in: Trusts & Trustees 2008 Vol. 14, No. 5: 357-368

The Swiss Business Foundation - a suitable estate planning vehicle for entrepreneurs?
by Paltzer Edgar H., Schmutz Patrick
in: Trusts & Trustees 2007 Vol. 13, No. 5: 190-196

