



## Christine Hohl

Senior Associate, M.A., Attorney-at-law (Switzerland),  
Solicitor (England and Wales)

[christine.hohl@nkf.ch](mailto:christine.hohl@nkf.ch)

D +41 58 800 83 19

Languages

German, English, French

## Expertise

Christine's practice focuses on a wide range of banking & finance transactions, derivatives, capital markets and M&A transactions.

Christine advises financial institutions, corporate borrowers, sponsors, funds and high net worth individuals in national and cross-border financing transactions, including bilateral and syndicated financings and refinancings, acquisition, real estate, asset, project and structured financings and restructurings. She also frequently represents agents and security agents coming into new or existing financing structures.

In addition, Christine has experience in OTC and exchange traded derivatives, including the regulatory landscape.

She has completed a six-months secondment in the trading, sales & derivatives and regulatory teams of Societe Generale Corporate & Investment Banking in London.

Christine received her law degree from King's College London and the Université Robert Schuman, Strasbourg and holds an M.A. in International Studies with Specialisation in International Law from the Graduate Institute of International Studies, Geneva.

## Career

Since 2017	Senior Associate, Niederer Kraft Frey
2014	Associate, Niederer Kraft Frey
2012	Secondment to Societe Generale Corporate & Investment Banking, London
2011	Associate at Jones Day, London
2009	Trainee at Jones Day, London
2008	Legal intern in the Division on Investment and Enterprise, UNCTAD, United Nations, Geneva

## Education

2018	Admission to the Swiss Bar (Rechtsanwältin)
2011	Admission as Solicitor of the Senior Courts of England and Wales
2009	BPP Law School, London, Legal Practice Course
2008	Graduate Institute of International Studies, Geneva, M.A. in International Studies with Specialisation in International Law
2006	King's College London, LL.B. with European Legal Studies
2005	Université Robert Schuman, Strasbourg, Certificate in European, International and Comparative Law

## Experience

Recent public matters in which Christine acted as counsel include:

- Representation of Credit Suisse as Arranger, Sole Lead Manager and Sole Bookrunner and UBS and Zürcher Kantonalbank as Co-Managers in connection with the third Swiss auto lease securitisation transaction of AMAG Leasing (2018)
- Representation of UBS and StormHarbour as Joint Arrangers and, together with Credit Suisse and Zürcher Kantonalbank, as Joint Bookrunners in connection with the second Swiss auto lease securitisation transaction of Multilease AG in 2017 (2017)
- Representation of Credit Suisse and Zürcher Kantonalbank as Managers in connection with the securitisation of a portfolio of Swiss auto lease assets originated by Multilease AG in Switzerland (2017)
- Representation of Deutsche Bank and Credit Suisse as Joint Lead Managers in connection with the securitisation of a portfolio of Swiss auto lease assets originated by Cembra Money Bank in Switzerland (2016)
- Representation of UBS as Lead Manager, Sole Bookrunner and Co-Arranger, Stormharbour as Co-Arranger and Zürcher Kantonalbank as Senior Co-Manager in relation to the securitisation of a portfolio of Swiss auto lease assets originated by AMAG Leasing in Switzerland (2016)
- Representation of Raiffeisen Schweiz Genossenschaft in connection with the successful placement of 597,354 Leonteq shares by way of an accelerated bookbuilding (2015)
- Representation of BNP Paribas, Credit Suisse, Goldman Sachs International and UBS as underwriters in connection with the financing of the acquisition of World Duty Free by Dufry by way of a CHF 2.2 billion rights offering and a EUR 3.6 billion fully-committed bridge facility provided by BBVA, Goldman Sachs, ING, Santander, UBS and UniCredit (2015)
- Representation of BSI in connection with a Non-Prosecution Agreement with the U.S. Department of Justice (DoJ) under the DoJ's "Program for Non-Prosecution Agreements or Non-Target Letters for Swiss Banks" (BSI participated in the Program as "Category 2" bank and is the first bank to reach a resolution under the Program) (2015)
- Representation of Deutsche Bank and UBS as Joint Global Coordinators, the Joint Global Coordinators, Berenberg and Morgan Stanley as Joint Bookrunners and Vontobel as Co-Lead Manager in connection with the CHF 2.3 billion IPO of Sunrise on the SIX Swiss Exchange (largest Swiss IPO since 2006 and largest IPO of telecom operator in EMEA since 2004) (2015)

## NIEDERER KRAFT FREY

Matters in which Christine acted as counsel prior to joining Niederer Kraft Frey include the representation of:

- A leading international investment bank in the negotiation of its ISDA/FOA Client Cleared OTC Derivatives Addenda with various counterparties
- A major French financial institution in its acquisition of a multi-billion pound structured products portfolio
- A major international investment bank in the acquisition of a distressed loan and security portfolio
- The facility and security agent in the re-financing of a CHF 2.5 billion term loan facility for a Swiss borrower secured by a multijurisdictional security package
- A UK joint venture in connection with two GBP 170 million term loan facilities for a real estate refinancing
- A major US financial institution undergoing Chapter 11 bankruptcy proceedings as special derivatives counsel in connection with its various derivatives portfolios
- A UK-based property investment company as part of a consortium in connection with the GBP 202.6 million takeover of the second-largest property development company in the City of London
- A US leading financial institution in connection with its participation in various large secured syndicated loan facilities as hedge counterparty
- A global asset management company in connection with the documentation of OTC derivatives contracts with various counterparties, including advice on the EU regulatory requirements
- Jersey and Netherlands-based real estate funds in connection with amendments and restatements to various subscription facilities
- The incoming facility and security agent in connection with a EUR 545 million credit facility for a French borrower secured by a French and Luxembourg security package
- A China-based construction company as sponsor, shareholder and contractor in connection with the financing and development of a large hotel project in Dubai
- A large UK financial institution in a debt restructuring and the refinancing of a large facility secured by a diverse UK property portfolio
- A European real estate investment company in connection with the recapitalisation of a luxury condominium building in Monaco
- A facility and security agent in connection with its appointment to an existing loan facility for an international commercial real estate development company and the subsequent amendment and restatement of the facility
- The administrative agent to a US credit agreement providing secured term loan and revolving facilities to a UK media publishing and distribution company
- The administrative agent and security trustee in connection with multiple refinancings of US term loan and ABL facilities secured by a multijurisdictional security package
- A Bermuda-based property company in its GBP 27.5 million acquisition of a Jersey property unit trust owning a large property portfolio in London's West End

## Publications

- Christine Hohl, Deepak Purushothaman, The new audit exemption for subsidiary companies and the requirement of a statutory parent company guarantee, in: *Butterworths Journal of International Banking and Financial Law*, 2013, 28 (1), S. 45-46
- Christine Hohl, Deepak Purushothaman, Liz Saxton, The practical issues arising on the trigger of a market disruption clause, in: *Butterworths Journal of International Banking and Financial Law*, 2012, 27 (6), S. 376-377
- Christine Hohl, Liz Saxton, Vanessa Spiro, James Boast, A comparison of the LMA and US loan market approach to defaulting lenders in credit documentation, in: *Butterworths Journal of International Banking and Financial Law*, 2011, 26 (3), S. 170