



Andrea Giger

Senior Associate, M.A. HSG in Law, Attorney-at-law,
LL.M.

andrea.giger@nkf.ch

D +41 58 800 82 10

M +41 79 857 83 90

Languages

German, English

Expertise

Andrea Giger is a member of the Transactions Team of Niederer Kraft Frey and focuses mainly on international and domestic private and public M&A, capital markets and corporate finance transactions. In addition, Andrea advises on other corporate and commercial law matters.

Career

- Since 2018 Senior Associate, Niederer Kraft Frey
- 2013 Associate with a major law firm in Zurich
- 2011 Law clerk with the district court of Baden
- 2010 Junior associate with a major law firm in Zurich

Education

- 2015 Tulane University, New Orleans, LL.M.
- 2012 Admitted to the Bar (Rechtsanwältin)
- 2010 University of St. Gallen, M.A. HSG in Law
- 2008 University of St. Gallen, B.A. HSG in Law

Experience

Recent public matters in which Andrea Giger acted as counsel to*:

- Leoni AG board member and LEONI Studer AG CEO Bruno Fankhauser regarding the acquisition of Leoni Schweiz AG from Leoni AG by a consortium of buyers led by Bruno Fankhauser and Helvetica Capital AG (2021)
- Franke Group on the carve-out and sale of its division Franke Water Systems to Equistone (2021)
- Ardian on the acquisition of Hyperstone by Swissbit (2020)

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- Selecta group (“Selecta Group”) on its successful recapitalisation and corporate reorganization (2020)
- Idorsia Ltd in its sale of 23,800,000 shares by way of an at-market rights offering (2020)
- The selling shareholders in the sale of beecom Products AG to Appfire (2020)
- SIG Combibloc PurchaseCo S.à r.l. on its debt refinancing (2020)
- CGS Management on the acquisition of Kalt Maschinenbau AG (2020)
- Idorsia Ltd on its CHF 330m private placement of 11m shares (2020)
- Ardian on the acquisition of a majority stake in Swissbit Holding AG (2020)
- Mitsubishi Corporation on the acquisition of a minority stake in Spanish vehicle distributor Bergé Automoción, S.L. (2020)
- SD Worx on acquiring the Adessa Group (2020)
- Ontario Teachers’ Pension Plan on purchasing 156,658 shares (2.85%) in Barry Callebaut AG (2019)
- Credit Suisse, J.P. Morgan, UBS and other members of the bank syndicate in connection with the initial public offering of SoftwareONE Holding AG (2019)
- Groupe Acrotec on the issuance and placement of CHF 75,000,000 3.500% guaranteed bonds due 2025 (2019)
- The agent, the security agent and the note purchasers on the second lien financing for the acquisition of Nestlé Skin Health by EQT and Abu Dhabi Investment Authority (ADIA) (2019)
- Steinhoff Europe AG on the implementation of its corporate and financial restructuring (2019)
- Credit Suisse Switzerland AG on the overall structuring and Swiss law in relation to the Swiss Covered Bond Programme and on issuing CHF 250m Covered Bonds (2019)
- Stadler Rail AG on commencing trading on SIX Stock Exchange (2019)
- Stadler Rail AG on its initial public offering (IPO) (2019)
- Stadler Rail AG on commencing trading on SIX Stock Exchange (2019)
- ASSA ABLOY on acquiring a controlling stake in agta record (2019)
- Mobimo Holding AG on its issuance of CHF 155m 0.875% bonds (2018)
- BofA Merrill Lynch, Credit Suisse, Goldman Sachs and the other syndicate members on the IPO of SIG Combibloc AG (2018)
- Idorsia Ltd on its CHF 500m combined offering of new shares and convertible bonds (2018)
- Klingelberg AG on its initial public offering (IPO) (2018)
- EQT and Kuoni Group on the sale of Kuoni’s Global Travel Services to JTB Corporation (2017)
- EQT and Kuoni Group on the sale of Kuoni’s Destination Management Specialists to Thomas Cook India (2017)
- Credit Suisse and Morgan Stanley and the other syndicate members on the CHF 4 billion share capital increase of Credit Suisse Group (2017)
- EQT and Kuoni Group on the combination of Kuoni’s GTA Business with Hotelbeds Group (2017)

- Mitsui on the acquisition of Chemtrade Aglobis (2017)
- CSA Energy Infrastructure Switzerland on the acquisition of a stake in Erdgas Obersee (2016)
- Heptagon Advanced Micro-Optics and its shareholders on the sale of Heptagon to ams (2016)
- UBS in connection with the successful placement of shares by AFG Arbonia-Forster-Holding AG via accelerated book build process (2016)
- Groupe Acrotec on its placement of CHF 106 million 4.00% Bonds (2016)
- CSA Energy Infrastructure Switzerland on the acquisition of an equity stake in Romande Energie Holding SA (2016)
- EQT on its public tender offer for Kuoni Travel Holding (2016)
- UBS and Credit Suisse and the other syndicate members on the IPO of the VAT Group (2016)
- African Bank Limited on its successful restructuring and re-launch (2016)
- Credit Suisse and the other Syndicate Members on the CHF 4.7 billion rights offering by Credit Suisse Group AG (2015)
- UBS and the other Syndicate Members on the CHF 207 million rights offering of AFG Arbonia-Forster-Holding AG (2015)
- Enagás and Fluxys on its acquisition of a stake in Trans Adriatic Pipeline (2014)
- Allianz SE in connection with the placement of CHF 500 million undated subordinated resettable fixed rate notes (2014)
- Swiss Life in connection with the placement of a CHF 500 million zero percent senior convertible bonds (2013)
- UBS and the other syndicate members on the CHF 438 million rights offering of Schmolz + Bickenback AG (2013)

* Transactions before 2018 while working at another major Swiss law firm

Publications

- Till Spillmann, Francois M Bianchi, Daniel Bono, Andrea Giger, The International Capital Markets Review – Chapter 18: Switzerland, in: The Law Reviews, 2020, 10th Edition (Law Business Research Ltd.)
- Till Spillmann, Francois M Bianchi, Daniel Bono, Andrea Giger, The International Capital Markets Review – Chapter 18: Switzerland, in: The Law Reviews, 2019, 9th Edition (Law Business Research Ltd.)
- Till Spillmann, Andrea Giger, Non-public offerings in Switzerland – an endangered species?, in: Capital Markets Newsletter - Switzerland, International Law Office, 14 May 2019
- Till Spillmann, Andrea Giger, Ein modernes Prospektrecht für die Schweiz - Prospektspflicht, Prospektinhalt und Prospektprüfung gemäss dem neuen Finanzdienstleistungsgesetz, in: GesKR 2.2019, 2019

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- Till Spillmann, Francois M Bianchi, Daniel Bono, Andrea Giger, The International Capital Markets Review – Chapter 23: Switzerland, in: The Law Reviews, 2018, Edition 8 (Law Business Research Ltd.)
- Till Spillmann, Andrea Giger, New Swiss prospectus regime in the making, in: Capital Markets Newsletter – Switzerland, International Law Office, 15 May 2018
- Till Spillmann, Andrea Giger, Corporate Law Reform, in: IFLR Magazine, April 2017
- Till Spillmann, Adrian Koller, Ivo von Büren, Andrea Giger, Lending and taking security in Switzerland, in: Thomson Reuters Practical Law 2016

